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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	
	:	
METROPOLITAN 885 THIRD AVENUE	:	Case No. 10-16103 (SCC)
LEASEHOLD, LLC,	:	
	:	
Debtor.	:	Chapter 11 Case
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PLAN SUPPLEMENT – II – REPLACEMENT EXHIBIT 2

1. Designation of Initial Board Members and Officers of Reorganized Debtor which replaces and supersedes Exhibit # 2 to Plan Supplement – II filed on December 17, 2010 (Docket No. 55).

Dated: New York, NY
December 21, 2010

Respectfully submitted,

BLANK ROME LLP

By: /s/ Marc E. Richards

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REPLACEMENT EXHIBIT 2

Officers

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